# MUSCOWPETUNG SOVEREIGN WEALTH FUND

## PCD Beneficiary Information Form

To ensure the efficient distribution of your PCD distribution, please complete the following information and it to General CIBC Trust at CIBCTrustIndigenousTrust@cibc.com Forms can be submitted any time.

**Name:** _____

**Mailing Address:** _____

**Contact :** _____

**Telephone Number:** _____

**E-mail address:** _____

**Tax Residence ( if not CANADA):** _____

Tax residence refers to the province or state you reside in when you file your tax returns. If you reside permanently outside of Canada and are not using a Canadian account, CIBC Trust recommends you consult with your tax advisor regarding reporting requirements in your jurisdiction. The payment will be Settlement capital in CANADA , but there could be foreign tax reporting consequences.

**Status #:** _____

**Date of Birth:** _____

### Distribution Type:

_____ Treaty Benefits Claim _____ Surrender Claim

**Preferred Payment Method:**

*(Please select one of the following payment methods)*

Electronic Fund Transfer (EFT) – **Recommended ( no cost and immediate)**

Cheque

Wire Transfer to USA (Only for transfers to US bank accounts)

***If you cannot use EFT please contact CIBC Trust at 1-866-495-2532 about how you might access your PCD. You will need a bank account in your name to accept your PCD.***

Please either attach a void cheque, direct deposit form form your bank or your online banking **or** complete the information below:

**Name of Bank:** _____

**Address of Bank:** _____

**Transit # (5 numbers):** _____

**Institution # (3 numbers)** _____

**Name on Account:** _____

**Account #:** _____

**For international wire transfers:**

Swift/Business Identifier Code or American Bankers Association (ABA) transit routing number: _____

**Notes:**

- Muscowpetung Saulteaux Nation assumes no responsibility for the unsuccessful transfer of funds if incorrect information is provided.
- The foreign exchange rate established by the processing bank will be used, without exception, for any wires that are completed in any currency other than Canadian dollars. Funds sent by EFT can be in Canadian currency only.

I, _____, acknowledge that upon receipt of the above, my entitled Distribution as specified in the Trust Agreement,

*(Please Print Full Name)*

I hereby grant CIBC Trust Corp and my First Nation a full receipt and complete discharge and indemnity in respect of said Distribution.

**Beneficiary Signature** **Date**

**Please Note**: If the person signing this form is not the named beneficiary within the member list, please forward a signed notarial copy of the documentation authorizing the signee, on behalf of the beneficiary.